

# FREE TAX PREPARATION SERVICES



provided by Laconia VITA to  
low & moderate income taxpayers  
in the greater Laconia Area.

With refunds available in as little as TEN days, it doesn't make  
sense to pay someone to prepare your tax return for you.  
You deserve to keep your all of your refund—you've earned it!

Free Tax Preparation Services  
Start  
January 25—March 29, 2012  
Hours of operation are:

By appt only:

Wednesdays 5:00—8:00 pm

Thursdays 5:00—8:00 pm

Every other Saturday  
beginning

January 28—March 24, 2012

By Appt Only:

9:00 am—12 noon

and

Walk-in Services:

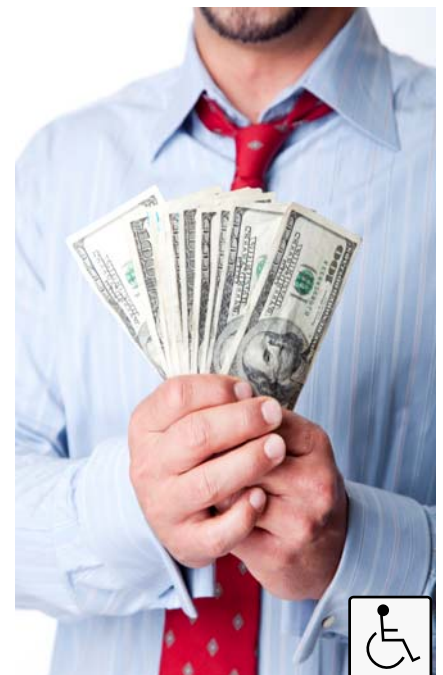
12:30—3:30 pm

Located at:  
Lakes Region Family Center  
(Community Action Program bldg)  
121 Belmont Road (Route 106)  
Laconia, NH 03246

Services provided by IRS certified Tax Preparers through

the Laconia VOLUNTEER INCOME TAX ASSISTANCE (VITA) Program.

For more information or to make an  
appointment call 524-6864 x 102



This service is a collaborative effort of the IRS, Belknap-Merrimack Community Action Program and the Lakes Region United Way in support of the Financial Stability Partnership. The Financial Stability Partnership seeks to substantially reduce poverty in Belknap County by 2020.

**What to Bring on tax day to have your tax return prepared by a VITA volunteer:**

- Proof of Identification--Picture ID for you and your spouse, if filing a joint return, such as current Driver's License, state issued ID card, or other official document
- To e-file taxes for a Married-filing-jointly return both spouses must be present
- Original issue Social security cards for you, your spouse and your dependents and/or Social Security number verification letter(s) issued by the Social Security Administration
- Birth dates for you, your spouse, and your dependents on the tax return
- All wage and earnings statements such as Form W2, W2-G, 1099-R from all employers in 2011 for you and your spouse
- Unemployment compensation statements such as Form 1099-G
- Social Security year-end statements
- Interest and dividend statements from banks such as Form 1099-INT and/or 1099-DIV
- A copy of last year's Federal return, if available
- Statement of daycare expenses from daycare provider that includes provider's address and tax ID number (either the provider's social security or employer business ID number)
- Proof of bank account routing and account numbers for direct deposit such as a blank check or other bank document
- Student loan interest statement such as Form 1098-E
- Tuition expenses paid statement from post-secondary institution such as Form 1098-T
- Any other tax related documents or correspondence you may have received

**Home owners: If you intend to itemize on your 2011 tax return, you will need the following documentation--**

- Mortgage interest statement(s) such as Form 1098
- Real estate taxes statement for taxes paid in 2011
- Proof of charitable donations--such as statement from charitable organization(s) or cancelled bank check
- Statement of work-related expenses
- Auto registration
- Receipt for tax preparation fees paid last year (2010)
- Bank statement showing safe deposit box fees paid in 2011
- Statement of mortgage points paid in 2011 such as settlement statement

**Sole Proprietors and Independent Contractors:**

- We can prepare returns including Schedule C or C-EZ for sole proprietorships or independent contractors with no employees AND no losses AND gross income from all sources that generally does not exceed \$49,000 AND business expenses do not exceed \$10,000. Gross receipts and expenses from the business must be totaled prior to return preparation. We CANNOT prepare returns with certain business expenses such as depreciation or health insurance deductions.

**Tax returns we do not prepare at our site:**

- Business returns, unless a sole proprietor or independent contractors as noted above
- Returns involving stock transactions, trading, or with excessive or diversified investments
- Returns for people with complicated pension issues
- Returns with HSA transactions or form 5432,
- Returns with foreclosures or debt forgiveness
- Returns with ITIN's or returns for illegal aliens
- Returns for people who have rental property income
- Returns with dependents who may have already been claimed on someone else's return
- Returns for people who do not have all of their W-2's or other required documentation
- Returns for refund comparison shoppers
- Prior year or amended returns
- State returns
- Paper returns--This is an e-file only site